

The Interlocal Purchasing System

Purchasing Made Personal



Printed 7 December 2021

www.heritageios.com

Heritage Institute of Sustainability LLC

EMAIL PO & VENDOR QUOTE TO: TIPSPO@TIPS-USA.COM
PO MUST REFERENCE VENDOR TIPS CONTRACT NUMBER

	<u>PAYMENT TO</u>	<u>TIPS CONTACT</u>
ADDRESS	6939 Winterwood Lane	NAME Charlie Martin
CITY	Dallas	PHONE (866) 839-8477
STATE	TX	FAX (866) 839-8472
ZIP	75248	EMAIL tips@tips-usa.com

DISADVANTAGED/MINORITY/WOMAN BUSINESS ENTERPRISE: Y

HUB: Y

SERVING STATES

AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WI | WV | WY

Overview

Heritage Institute of Sustainability was established to bring Sustainable Business Solutions to Today's Business Challenges. Through engineering, energy management, creating sustainable processes, and employee training we can help any company reach its goals. We know strategic planning, customer service, and behavior change, three critical components to success. Our philosophy is our guide to approaching projects. We strategically plan our work and use engineering principles to ensure projects exceed customer expectations. Finally, we train our customers and their staff to ensure ongoing excellence in operations.

Our team has a breadth of experience unparalleled in the industry. Not only do we have experience in analyzing hospital and university system performance, but also in analyzing fortune 500 companies' systems and operational performance including Eastman Kodak, Conoco Philips, Texas Instruments, and various fortune 100 companies including Avial Aircraft, and many other commercial and industrial companies. HIOS leadership has 36 years of experience in facilities management. 16 of those years entailed directing the operations of UT Southwestern Hospitals and Clinics as AVP of Hospital Facilities.

HIOS leadership was actively involved in negotiating pricing of multiple energy contracts at UT Southwestern. HIOS Leadership was also responsible for Energy Management, including tracking Energy Use Index, (EUI), and creating strategic plans for energy reduction. We saved millions of dollars at UT Southwestern identifying many low cost-no cost initiatives to save money. We have trained many user groups on the importance of following operational standards.

HIOS leadership has strong project management experience including acting as the owner's representative for a water treatment plant in East Texas. Our team applied for USDA grant funding as well as funding from the Texas Water Development Board. We brought together the design team to design \$6.5M in plant renovations. By assessing energy use of the plant, we determined we could save over \$4.5M in energy and maintenance expenditures over the life of the project.

HIOS leadership holds a professional engineering license in the state of Texas, and is a Fellow in the American College of Healthcare Executives. HIOS leadership has served on multiple board of directors including Helping Restore Ability, and has served as President of North Texas Association of Energy Engineers (NTAEE). Additionally

deemed important activities for our team.

HIOS currently holds contracts with the City of Dallas to conduct water audits, and third party reviews. We have multiple design and construction projects ongoing in buildings across Texas. We are fast and flexible in our work. Our customer service exceeds expectations.

AWARDED CONTRACTS "View EDGAR Doc" on Website

Contract	Comodity	Exp Date	EDGAR
210602	Consulting and other Related Services	08/31/2026	See EDGAR Certification Doc.

CONTACTS BY CONTRACTS

210602

Valerie A. Shoup	President	(214) 682-9412	info@heritageios.com
NA	NA	(469) 687-5706	NA