

The Interlocal Purchasing System

Purchasing Made Personal



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TSA Consulting Group Inc

EMAIL PO & VENDOR QUOTE TO: TIPSPO@TIPS-USA.COM
PO MUST REFERENCE VENDOR TIPS CONTRACT NUMBER

	<u>PAYMENT TO</u>	<u>TIPS CONTACT</u>
ADDRESS	15 Yacht Club Dr NE	NAME Meredith Barton
CITY	Fort Walton Beach	PHONE (866) 839-8477
STATE	FL	FAX (866) 839-8472
ZIP	32548	EMAIL tips@tips-usa.com

DISADVANTAGED/MINORITY/WOMAN BUSINESS No

HUB No

SERVING STATES

AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WI | WV | WY

Overview

TSA Consulting Group, Inc. (TSACG) is an independent, fee-based, provider of IRS retirement plan compliance administration services to public education employers. TSACG does not market or sell investment products and is not affiliated with any provider of 403(b)/457(b) investments. TSACG developed the Compliance Edge® program in 1997 to encompass a comprehensive list of compliance components for plan types common to governmental employers including 401(a), 401(k), Traditional and Roth 403(b)/403(b)(7), and 457(b) Deferred Compensation Plans. Standard deliverables also include employee educational materials and ongoing consulting services to enhance existing plans and assist in the implementation of new plans.

To date, our firm is contracted to provide the Compliance Edge® program to over 3,759 403(b) and 457(b) plans representing 2,709 employers, 1.6 million participants, and \$35.7 billion in assets. It should also be noted that 17 of the 50 largest, including 6 of the top 10, school districts in the U.S. are clients of our firm. Further, in the last five years, our firm has also served as Special Power of Attorney for more than 60 public education employers for the duration of the IRS audits of their retirement plans.

AWARDED CONTRACTS CFV (Call For Verification)

Contract	Comodity	Exp Date	EDGAR
190202	Consulting and Other Related Services (3)	08/27/2020	Yes

CONTACTS BY CONTRACTS

190202

Lewis Smith	Vice President -	(850) 244-7306	lsmith@tsacg.com
Sherry Marcolongo	Director of Corporate	(850) 244-7306	smarcolongo@tsacg.com