

The Interlocal Purchasing System

"Specializing in the Management of High Quality Cooperative Procurement Solutions to Reduce Costs and Mitigate Risks!"



Vendor Profile

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Jaime Rios Financial Services Money Concepts

www.moneyconcepts.com/jrios

[EMAIL PO & VENDOR QUOTE TO: TIPSPO@TIPS-USA.COM >](mailto:TIPSPO@TIPS-USA.COM)
[PO MUST REFERENCE VENDOR'S TIPS CONTRACT NUMBER >](#)
[ATTACH PO AS A PDF - ONLY ONE PO \(WITH QUOTE\) PER ATTACHMENT](#)

	<u>PAYMENT TO</u>	<u>TIPS CONTACT</u>
ADDRESS	3649 Leopard St., Suite 404	NAME Meredith Barton
CITY	Corpus Christi	PHONE (866) 839-8477
STATE	TX	FAX (866) 839-8472
ZIP	78408	EMAIL tips@tips-usa.com

HUB No

DISADVANTAGED/MINORITY/WOMAN BUSINESS ENTERPRISE No

In business for 35 years, we provide financial planning, retirement accounts including 401(k), 403(b) and 457 plans, wealth management, full-service brokerage services including mutual funds, securities and investment products, health and life insurance, annuities, college

SERVING STATES

AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WI | WY

AWARDED CONTRACTS CFV (Call For Verification)

Contract	Comodity	Exp Date	EDGAR
180402	Consulting and Other Related Services (2)	05/31/2020	Yes

CONTACTS BY CONTRACTS

Contract			
180402			
Jaime Rios	President	(361) 851-8675	jrios@moneyconcepts.com
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